

3 October 2017

Baskerville Capital PLC
(the "Company")

Director / PDMR Shareholding

Baskerville Capital PLC (LSE: BASK), a newly established company formed to acquire a company or business with a technology focus, announces that 1,000,000 warrants over ordinary shares of £0.005, with an exercise price of £0.025, have been transferred from Christopher Akers, Founder, to Rodger Sargent, Non-executive Director & Chairman, at no cost.

Notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

| | | | | | | |
|------------|--|--|----------|-----------|------------|------------------|
| 1 | Details of the person discharging managerial responsibilities / person closely associated | | | | | |
| a) | Name | <i>Rodger David Sargent</i> | | | | |
| 2 | Reason for the notification | | | | | |
| a) | Position/status | <i>Non-executive Director & Chairman</i> | | | | |
| b) | Initial notification /Amendment | <i>Initial notification</i> | | | | |
| 3 | Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor | | | | | |
| a) | Name | <i>Baskerville Capital plc</i> | | | | |
| b) | LEI | <i>21380024SB7KJSJ69U67</i> | | | | |
| 4 | Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted | | | | | |
| a) | Description of the financial instrument, type of instrument | <i>Transfer of £0.025 warrants over ordinary shares of £0.005 each created pursuant to a warrant instrument dated 12 July 2017</i> | | | | |
| | Identification code | <i>GB00BDZRYX75</i> | | | | |
| b) | Nature of the transaction | <i>Transfer of warrants</i> | | | | |
| c) | Price(s) and volume(s) | <table border="1"> <tr> <td>Price(s)</td> <td>Volume(s)</td> </tr> <tr> <td><i>n/a</i></td> <td><i>1,000,000</i></td> </tr> </table> | Price(s) | Volume(s) | <i>n/a</i> | <i>1,000,000</i> |
| Price(s) | Volume(s) | | | | | |
| <i>n/a</i> | <i>1,000,000</i> | | | | | |

| | | |
|----|--------------------------|------------------------------|
| d) | Aggregated information | |
| | - Aggregated volume | <i>1,000,000</i> |
| | - Price | <i>n/a</i> |
| e) | Date of the transaction | <i>2 October 2017</i> |
| f) | Place of the transaction | <i>London Stock Exchange</i> |

Baskerville Capital PLC

Rodger Sargent

www.baskcap.com

via Walbrook PR

Walbrook PR Ltd

Paul McManus / Paul Cornelius

Tel: 020 7933 8780 or baskerville@walbrookpr.com

Mob: 07980 541 893 / Mob: 07866 384 707