

21 January 2021

STRICTLY PRIVATE & CONFIDENTIAL

The Directors
Baskerville Capital Plc
4th Floor
44 Albemarle Street
London
W1S 4JJ

Dear Sirs,

Re: Baskerville Capital Plc (the "Company")

We refer to the Admission Document to be dated 21 January 2021 published by the Company in connection with its admission to trading on the AQSE Growth Market (Access). We hereby consent to the issue of this document with our name and details included in it and the references thereto in the form and context in which they respectively appear.

Yours faithfully,



Hugh McAlister
For and on behalf of
Novum Securities Limited